

OF FULTON COUNTY

Al Nash Executive Director

Robert J. Shaw Chairman

Dr. John E. Maupin, Jr. Vice Chairman

Dr. Samuel Jolley, Jr. Secretary

Walter Metze Treasurer

Dr. Michael J. Bell Board Member

Sam Bacote Board Member

Penn Hodge Board Member

Steve Broadbent Board Member

Regina Page Board Member 141 Pryor Street S.W., Suite 1031, Atlanta, Georgia 30303 - (404) 612-8078

REGULAR MONTHLY MEETING 4TH FLOOR CONFERENCE ROOM (4056) Tuesday, June 28, 2016 2:00PM

- 1. CALL TO ORDER: MR. ROBERT J. SHAW, CHAIRMAN
- 2. INVOCATION:
- 3. OLD BUSINESS:

Assignment of Avalon North, LLC Project to PR Avalon Phase I Owner, LLC

And PR Avalon Phase I Development, LLC (PGIM) - (Prudential)

Assignment of Project & Modification of Lease

Presented by Joe Krolikowski of Dentons LLP

ARP Plaza City Springs, LLC (Retail Phase of Fulton – Allen Mixed Use Project)
Final Bond Resolution \$12 million
Presented by Dan McRae of Seyfarth, Shaw LLP

Buckhead Atlanta Development LLC
(MCRT/Modera Buckhead Project)
Final Bond Resolution \$144 million
Presented by Bill Holby of King & Spalding LLP

<u>Piedmont Healthcare, Inc</u>
Letter of Inducement & Final Bond Resolution \$275 million
Presented by Floyd Newton of King & Spalding, LLP

4. **NEW BUSINESS:**

Urban Realty Partners, LLC
Letter of Inducement \$119 million
Presented by Bill Holby of King & Spalding

Global Payments, Inc.
Letter of Inducement \$220 million
Presented by Glenn Thomson of Alston & Bird

Regent Partners, LLC (3354 & 3356 Peachtree Project)
Letter of Inducement \$250 million
Presented by Bruce McCall of Miller & Martin LLP

J5 Residential Holdings, LLC (5th & Juniper Project)

Letter of Inducement \$59 million

Presented by Ken Neighbors of Greenberg Traurig LLP

Trillist Development, LLC (1138 Peachtree Project)
Letter of Inducement \$200 million
Presented by Dan MCRae of Seyfarth Shaw LLP

WP South Acquisitions, LLC (Alta Park Avenue Project)
Letter of Inducement \$120 million
Presented by Dan McRae of Seyfarth Shaw LLP

Peachtree at Stratford Apartments, LLC (Related Group) Parent Company Letter of Inducement \$130 million Presented by Dan McRae of Seyfarth Shaw LLP

JLB 99 West Paces Ferry LLC
Letter of Inducement \$190 million
Presented by Dan McRae of Seyfarth Shaw LLP

Lennar Multifamily Communities, LLC
Letter of Inducement \$105 million
Presented by Dan McRae of Seyfarth Shaw LLP

AMRES Georgia, LLC(The Allen Morris Company)
Letter of Inducement \$210 million
Presented by Dan McRae of Seyfarth Shaw

Paces Properties, LLC (Atlanta Dairies Project)
Letter of Inducement \$125 million
Presented by Dan McRae of Seyfarth Shaw LLP

- 5. ITEMS FOR DISCUSSION:
- 6. ITEMS FOR APPROVAL:

GASB 77 Proposal
Presentation by Ernst & Young

Kresge Community Finance Presentation by Lew Horne

<u>DAFC MEETING MINUTES</u> Regular Monthly Meeting –May 28, 2016

- 7. RECOGNITION OF VISITORS:
- 8. DAFC OFFICE RENOVATION UPDATE:
- 9. NEXT MEETING:

DAFC Regular Monthly Meeting – Tuesday July 26, 2016 2:00pm 4th Floor Conference Room (4056)

10. ADJOURN